**Access to Nutrition Initiative**

**Investors in Nutrition and Health Newsletter**

**June 2024**

Welcome to the latest ATNI Investor Newsletter, which features updates on our work and investment-relevant nutrition news. All previous Investor Newsletters are available on the ATNI website [here](https://accesstonutrition.org/newsletters/).

Please get in touch via [investor.support@accesstonutrition.org](mailto:investor.support@accesstonutrition.org) if you have any questions about ATNI’s work with investors or would like to join the growing group of [ATNI’s Investors in Nutrition and Health](https://accesstonutrition.org/investor-signatories/) (AINH) – 88 investors representing USD 17.6 trillion AUM – and gain access to the [ATNI Investor Portal](https://accesstonutrition.org/wp/wp-login.php?redirect_to=https%3A%2F%2Faccesstonutrition.org%2Finvestor-login%2F&action=investors_login).

**ATNI’s Work**

**Report launch on the Materiality of Nutrition**

ATNI has worked with Planet Tracker on a study to establish nutrition as a financially material topic for business. The study includes an analysis of: previous global index data; financial data from companies; and interviews with ATNI Expert Group members, AINH Co-Chairs, and representatives from industry.

The report launch will take place on 26th June at 3.30pm CET. Emmanuel Faber of IFRS will give the keynote address, along with a panel of AINH members who will discuss:

* Health vs profitability
* Investment opportunities & risks
* Socio-economic impact, policy & regulatory trends
* Implications and next steps

The link to join is enclosed [here](https://us02web.zoom.us/webinar/register/WN_1tYzaK9WSfGOUvNdPAAPnQ#/registration).

**Nutrient Profiling Model (NPM) Alignment Initiative**

Following the third and final round of the Delphi process, ATNI is preparing for the publication of its NPM report in July. ATNI is also preparing a multistakeholder event in September at City University London to discuss the results and implications.

If you have any questions or are interested in taking part in the multistakeholder event, please contact [investor.support@accesstonutrition.org](mailto:investor.support@accesstonutrition.org).

**Global Index 2024**

ATNI will launch its next iteration of the Global Index 2024 in Q3 2024. This Index will assess 30 of the world’s largest food & beverage manufacturers on their policies, practices and transparency related to nutrition – including their product portfolio. The Product Profile assessment includes the evaluation against multiple NPMs, including HSR, Nutri-Score, and the WHO-Euro NPM.

The ATNI investor team will be conducting outreach through Q3 to establish which AINH members will participate in collaborative engagement.

**Breast-milk Substitutes & Complementary Foods (BMS & CF)**

ATNI and Save the Children held a joint investor workshop in London on 8th May. The event was aimed at sharing the results of the BMS & CF index with interested investors as well as exchanging best practices on engagement with manufacturers. ATNI and Save the Children are now discussing how best to leverage investor interest in this crucial subject.

**The Year Ahead**

* 18 – 19 July – [World ESG and Climate Summit](https://www.leadventgrp.com/events/world-esg-and-climate-summit/details)
* 31 July – [Bloomberg Sustainable Business Summit](https://events.bloomberglive.com/sustainable-business-summit-singapore2024)
* 10 September – [UN General Assembly](https://sdg.iisd.org/events/79th-session-of-the-un-general-assembly-unga-79/" \l ":~:text=The%2079th%20session%20of%20the,analysis%20in%20your%20inbox%2C%20subscribe.)
* 30 Sep, 2 Oct – [Sustainability Europe 2024](https://events.reutersevents.com/sustainability-europe?utm_source=PPC+Campaign&utm_medium=Google+Ad&gad_source=1&gclid=CjwKCAjwyJqzBhBaEiwAWDRJVOP3G9DsW1gqhdVKkbTgp29X5zm7K9W88aeGBdZ9BNmdDOOc87EFDhoCw8kQAvD_BwE)
* 8 – 10 October – [PRI in-person](https://www.unpri.org/news-and-events/upcoming-events/pri-in-person-2024)
* 21 November – [Responsible Asset Owners Global Symposia](https://raoglobal.org/europe-2024-event)

**Upcoming ATNI Publications and Activities**

Q2 2024

* BMS and CF Indexes 2023
* Launch of (ATNI-Planet Tracker) Materiality of Nutrition report
* Third round of Nutrient Profiling Model survey
* Completion of NPM Alignment project

Q3 2024

* Global Index 2024
* NPM Alignment project multistakeholder event
* Launch of new 2030 CEO Compact on Healthy and Sustainable Diets

**Peer organization news**

The Food Foundation: Investor Immersion event, 11th July 2024

The Food Foundation is planning an exciting visit to [Sitopia Farm](https://www.linkedin.com/company/sitopia-farm/) in South London on Thursday 11th July. This is a chance to learn about regenerative agriculture, soil health, and see a disruptive business model that supports wider ESG goals.

Please RSVP to [Events@FoodFoundation.org.uk](mailto:Events@FoodFoundation.org.uk). Places are limited and are allocated on a first come, first served basis.

ShareAction: Healthy Markets Initiative

ShareAction’s Healthy Markets Initiative is ramping up its engagement with F&B manufacturers in the Q3-4 and is eager for more interested investors to participate. If you’re interested in participating or learning about the Healthy Markets Initiative, please reach out to [investor.support@accesstonutrition.org](https://accesstonutritionfoun.sharepoint.com/sites/Investorwork/Gedeelde%20documenten/General/Communications/Newsletter/2024%20newsletters/investor.support@accesstonutrition.org) for a connection.

**News**

26 April | [ESG considerations driving food and drink industry acquisitions](https://www.pinsentmasons.com/out-law/analysis/esg-considerations-driving-food-drink-industry-acquisitions)

*Sustainability & ESG factors* *are driving strategic decisions by F&B companies. This shift is primarily driven by changes in consumer behaviour.*

22 April | [Unilever’s ESG rollback causes dismay](https://www.just-food.com/comment/unilevers-esg-rollback-causes-dismay/?cf-view)

*The changes to some of Unilever’s ESG targets have attracted NGO criticism but are another sign of the new era under CEO Hein Schumacher.*

2 June | [Nestle CEO says feeding ageing populations a priority as birth rates fall](https://www.ft.com/content/ff3053df-344a-4ba7-b1f3-75b07a780b4f).

*This article from the FT details how the World’s largest food group wants to focus on products that boost health of elderly*